

I(a) Statement Showing Shareholding Pattern

Name of the Company: Pantaloon Retail (India) Limited			
Scrp Code, Name of the scrip, class of security: 523574(BSE), PANTALOONR (NSE), Equity			
Quarter ended: 31st March, 2011			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/ promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible Securities
Held by promoter/ promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/ promoter group	10,000,000	100.00	4.74
Held by public	-	-	-
Total	10,000,000	100.00	4.74
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	Total paid-up capital is Rs. 422,285,078/- consisting of 211,142,539 Equity shares of Rs.2/- each and 10,000,000 warrants convertible into 10,000,000 Equity Shares of Rs. 2/- each (assuming full conversion of warrants)		

Category code	Category of Shareholder	Number of Share holders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)* 100
(A)	Shareholding of Promoter and Promoter Group ²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	-	-	-	-	-	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	2	90,362,248	90,362,248	44.92	44.92	26,788,845	29.65
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-	-	-
	Sub Total(A)(1)	2	90,362,248	90,362,248	44.92	44.92	26,788,845	29.65
2	Foreign							
a	Individuals (Non-Residents Individuals/Foreign Individuals)	-	-	-	-	-	-	-
b	Bodies Corporate	-	-	-	-	-	-	-
c	Institutions	-	-	-	-	-	-	-
d	Any Others(Specify)	-	-	-	-	-	-	-
	Sub Total(A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+ (A)(2)	2	90,362,248	90,362,248	44.92	44.92	26,788,845	29.65
(B)	Public shareholding						NA	NA
1	Institutions						NA	NA
(a)	Mutual Funds/ UTI	75	14,997,430	14,997,430	7.46	7.46	-	-
(b)	Financial Institutions / Banks	12	4,884,863	4,884,863	2.43	2.43	-	-
(c)	Central Government / State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	2	5,117,151	5,117,151	2.54	2.54	-	-
(e)	Insurance Companies	10	8,574,284	8,574,284	4.26	4.26	-	-
(f)	Foreign Institutional Investors	85	48,488,158	48,488,158	24.11	24.11	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (B)(1)	184	82,061,886	82,061,886	40.80	40.80	-	-
B 2	Non-institutions						NA	NA
(a)	Bodies Corporate	819	14,626,582	14,623,577	7.27	7.27	-	-
(b)	Individuals:							
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	29,602	7,160,688	5,925,637	3.56	3.56	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	23	5,617,869	5,617,869	2.79	2.79	-	-
(c)	Any Other (specify)							
(c-i)	Clearing Member	223	1,158,285	1,158,285	0.58	0.58	-	-
(c-ii)	Non Resident Indians	332	117,145	115,145	0.06	0.06	-	-
(c-iii)	Directors & their Relatives (Independent Directors)	3	37,600	37,600	0.02	0.02	-	-
(c-iv)	Trust	1	236	236	0.00	0.00	-	-
	Sub-Total (B)(2)	31,003	28,718,405	27,478,349	14.28	14.28	-	-
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	31,187	110,780,291	109,540,235	55.08	55.08	-	-
	TOTAL (A)+(B)	31,189	201,142,539	199,902,483	100.00	100.00	26,788,845	13.32
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	-	-	-	-	-	-	-
(2)	Public	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	31,189	201,142,539	199,902,483	100.00	100.00	26,788,845	13.32

(l)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total shares held		Shares Pledged or otherwise encumbered		
		Number of shares	As a % of Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub clause (l)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Future Corporate Resources Limited	78,985,843	39.27	16,643,845	21.07	8.27
2	PIL Industries Limited (Formerly known as Pantaloon Industries Limited)	11,376,405	5.65	10,145,000	89.18	5.04
TOTAL		90,362,248	44.92	26,788,845	29.65	13.32

(l)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	Bennett,Coleman and Company Limited	4,403,212	2.19
2	Smallcap World Fund INC	8,524,816	4.24
3	Janus Contrarian Fund	3,609,390	1.79
4	FID Funds (Mauritius) Ltd	3,631,720	1.81
5	Life Insurance Corporation of India	2,287,672	1.14
6	IDBI Trusteeship Services Limited (India Advantage Fund - V)	3,753,406	1.87
7	ARISAIG Partners (Asia) PTE Ltd.A/c arisaig India Fund Ltd.	4,481,444	2.23
8	ICICI Prudential Life Insurance Company Ltd	5,972,714	2.97
9	Dharmayug Investment Limited	4,100,000	2.04
10	ARTIO International Equity Fund	3,629,376	1.80
11	Reliance Capital Trustee Co Ltd. A/c Reliance Saving Fund Equity Option	2,075,000	1.03
12	Macquarie Bank Limited	3,469,999	1.73
	TOTAL	49,938,749	24.84

(l)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above)
1	Future Corporate Resources Limited	Promoter/Promoter Group	16,000,000	7.95
	TOTAL		16,000,000	7.95

II(a) Statement Showing details of depository Receipts (DRs)

Sr No	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a) above}
1	N.A.			
2	N.A.			
3	N.A.			
4	N.A.			
	Total			

II(b) Statement Showing holding of Depository Receipts (DRs), where underlying shares by 'promoter / promoter group' are in excess of 1% of the total number of shares

Sr No	Name of DR holder	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a) above}
1	N.A.	N.A.		
2	N.A.	N.A.		
3	N.A.	N.A.		
4	N.A.	N.A.		
	Total			

(III) (a) Statement Showing the voting pattern of shareholders
Equity Shares: Each Equity share carries 1 vote each
Class B Shares (Series 1): Every 10 Class B Shares (Series 1) carry 1 vote

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities		Total Voting Rights (III+IV)	Total Voting Rights i.e. (V) 202,735,454 votes	
		Equity Shares	Class B Shares (Series 1)		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
(A)	Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/ Hindu Undivided Family		1,083	1,083	0.00	0.00
(b)	Central Government/ State Government(s)				-	-
(c)	Bodies Corporate	90,362,248	739,686	91,101,934	44.94	44.94
(d)	Financial Institutions/ Banks					
(e)	Any Others(Specify)					
	Sub Total(A)(1)	90,362,248	740,769	91,103,017	44.94	44.94
(2)	Foreign					
(a)	Individuals (Non-Residents Individuals / Foreign Individuals)					
(b)	Bodies Corporate					
(c)	Institutions					
(d)	Any Others(Specify)					
	Sub Total(A)(2)					
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+ (A)(2)	90,362,248	740,769	91,103,017	44.94	44.94
(B)	Public shareholding					
(1)	Institutions					
(a)	Mutual Funds/ UTI	14,997,430	67,313	15,064,743	7.43	7.43
(b)	Financial Institutions / Banks	4,884,863	16,634	4,901,497	2.42	2.42
(c)	Central Government/ State Government(s)					
(d)	Venture Capital Funds	5,117,151		5,117,151	2.52	2.52
(e)	Insurance Companies	8,574,284	121,197	8,695,481	4.29	4.29
(f)	Foreign Institutional Investors	48,488,158	157,554	48,645,712	23.99	23.99
(g)	Foreign Venture Capital Investors					
(h)	Any Other (specify)					
	Sub-Total (B)(1)	82,061,886	362,698	82,424,584	40.65	40.65
(2)	Non-institutions					
(a)	Bodies Corporate	14,626,582	187,503	14,814,085	7.31	7.31
(b)	Individuals:					
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	7,160,688	117,519	7,278,207	3.59	3.59
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	5,617,869	157,964	5,775,833	2.85	2.85
(c)	Any Other (specify)					
(c-i)	Clearing Member	1,158,285	24,061	1,182,346	0.58	0.58
(c-ii)	Non Resident Indians	117,145	2,274	119,419	0.06	0.06
(c-iii)	Directors & their Relatives	37,600	127	37,727	0.02	0.02
(c-iv)	Trust	236	0	236	0.00	0.00
	Sub-Total (B)(2)	28,718,405	489,448	29,207,853	14.41	14.41
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	110,780,291	852,146	111,632,437	55.06	55.06
	TOTAL (A)+(B)	201,142,539	1,592,915	202,735,454	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued					
	GRAND TOTAL (A)+(B)+(C)	201,142,539	1,592,915	202,735,454	100.00	100.00

For Pantaloon Retail (India) Limited

Deepak Tanna
Company Secretary